

CONTINUING DISCLOSURE REPORT
FOR THE
FISCAL YEAR ENDED AUGUST 31, 2019

CITY OF EL PASO, TEXAS

GENERAL OBLIGATION



HTS Continuing Disclosure Services

A Division of Hilltop Securities.

RULE 15c2-12 FILING COVER SHEET

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statutes.

Issuer Name: City of El Paso, Texas

Issue(s):

- \$ 101,240,000 Taxable General Obligation Pension Bonds, Series 2007
- \$ 3,230,000 Combination Tax & Revenue Certificates of Obligation, Taxable Series 2009C
(Direct Subsidy - Recovery Zone Economic Development Bonds)
- \$ 74,340,000 Combination Tax & Revenue Certificates of Obligation, Series 2010B (Direct
Subsidy - Build America Bonds)
- \$ 32,775,000 Combination Tax & Revenue Certificates of Obligation, Series 2011
- \$ 5,860,000 General Obligation Refunding Bonds, Series 2011
- \$ 58,730,000 Combination Tax and Revenue Certificates of Obligation, Series 2012
- \$ 20,710,000 General Obligation Refunding Bonds, Series 2012
- \$ 24,285,000 General Obligation Refunding Bonds, Series 2013
- \$ 65,395,000 Combination Tax & Revenue Certificates of Obligation, Series 2013
- \$ 110,610,000 General Obligation Refunding Bonds, Taxable Series 2014
- \$ 40,000,000 Combination Tax & Airport Revenue Certificates of Obligation, Taxable Series
2014
- \$ 88,515,000 General Obligation Refunding and Improvement Bonds, Series 2014
- \$ 64,605,000 Combination Tax and Revenue Certificates of Obligation, Series 2014
- \$ 49,360,000 General Obligation Refunding Bonds, Series 2014A
- \$ 57,710,000 Combination Tax and Revenue Certificates of Obligation, Series 2015
- \$ 116,415,000 General Obligation & Improvement Bonds, Series 2015
- \$ 121,260,000 General Obligation Refunding Bonds, Series 2016
- \$ 84,205,000 Combination Tax and Revenue Certificates of Obligation, Series 2016
- \$ 175,305,000 General Obligation Bonds, Series 2016
- \$ 93,460,000 Combination Tax and Revenue Certificates of Obligation, Series 2019
- \$ 17,045,000 General Obligation Bonds, Series 2019B
- \$ 81,445,000 General Obligation Refunding and Improvement Bonds, Series 2019A

Filing Format X electronic ___ paper; If available on the Internet, give URL: _____

CUSIP Numbers to which the information filed relates (optional):

X Nine-digit number(s) (see following page(s)):

___ Six-digit number if information filed relates to all securities of the issuer

Financial & Operating Data Disclosure Information

X Annual Financial Report or CAFR

X Financial Information & Operating Data

Other (describe) _____

X Fiscal Period Covered: FYE 2019

Monthly Quarterly X Annual Other: _____

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: /s/ Margarita Munoz

Name: Margarita Munoz Title: Comptroller

Employer: City of El Paso, Texas

Telephone Number: (915) 212-1174

Email Address: munozmm@elpasotexas.gov

DESCRIPTION OF ISSUES COVERED BY THIS REPORT

Taxable General Obligation Pension Bonds, Series 2007

Date	Principal	CUSIP
08/15/27	\$ 30,290,000	283734HV6
08/15/35	48,245,000	283734JD4
	<u>\$ 78,535,000</u>	

Combination Tax & Revenue Certificates of Obligation, Taxable Series 2009C (Direct Subsidy - Recovery Zone Economic Development Bonds)

Date	Principal	CUSIP
08/15/34	\$ 3,230,000	283734MY4
	<u>\$ 3,230,000</u>	

Combination Tax & Revenue Certificates of Obligation, Series 2010B (Direct Subsidy - Build America Bonds)

Date	Principal	CUSIP
08/15/20	\$ 2,780,000	283734ND9
08/15/21	2,860,000	283734NE7
08/15/22	2,945,000	283734NF4
08/15/23	3,040,000	283734NG2
08/15/24	3,140,000	283734NH0
08/15/25	3,250,000	283734NJ6
08/15/30	18,280,000	283734NP2
08/15/32	8,430,000	283734NN7
08/15/36	19,150,000	283734NQ0
	<u>\$ 63,875,000</u>	

Combination Tax & Revenue Certificates of Obligation, Series 2011

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 1,555,000	283734PE5
08/15/21	1,620,000	283734PF2
08/15/22	1,685,000	283734PG0
08/15/23	1,770,000	283734PH8
08/15/24	1,860,000	283734PJ4
08/15/25	1,950,000	283734PK1
08/15/26	2,050,000	283734PL9
08/15/27	2,150,000	283734PM7
08/15/28	2,260,000	283734PN5
08/15/29	2,370,000	283734PP0
08/15/30	2,490,000	283734PQ8
08/15/31	2,615,000	283734PR6
08/15/32	2,720,000	283734PS4
	<u>\$ 27,095,000</u>	

General Obligation Refunding Bonds, Series 2011

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 770,000	283734NY3
08/15/21	795,000	283734NZ0
	<u>\$ 1,565,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2012

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 4,040,000	283734PX3
08/15/21	4,160,000	283734PY1
08/15/22	4,325,000	283734PZ8
08/15/23	4,495,000	283734QA2
08/15/24	1,360,000	283734QB0
08/15/25	1,405,000	283734QC8
08/15/26	1,470,000	283734QD6
08/15/27	1,525,000	283734QE4
08/15/28	1,580,000	283734QF1
08/15/29	1,645,000	283734QG9
08/15/30	1,720,000	283734QH7
08/15/31	1,765,000	283734QJ3
08/15/32	1,820,000	283734QK0
08/15/33	1,895,000	283734QL8
08/15/38	10,520,000	283734QM6
	<u>\$ 43,725,000</u>	

General Obligation Refunding Bonds, Series 2012

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 1,375,000	283734QS3
08/15/21	1,420,000	283734QT1
08/15/22	1,475,000	283734QU8
08/15/23	1,530,000	283734QV6
08/15/24	1,590,000	283734QW4
08/15/25	1,660,000	283734QX2
08/15/26	1,730,000	283734QY0
08/15/27	1,815,000	283734QZ7
08/15/28	1,890,000	283734RA1
	<u>\$ 14,485,000</u>	

General Obligation Refunding Bonds, Series 2013

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 1,580,000	283734RJ2
08/15/21	1,440,000	283734RK9
08/15/22	1,440,000	283734RL7
08/15/23	1,460,000	283734RM5
08/15/24	980,000	283734RN3
08/15/25	1,015,000	283734RP8
08/15/26	1,055,000	283734RQ6
08/15/27	1,105,000	283734RR4
08/15/28	1,160,000	283734RS2
	<u>\$ 11,235,000</u>	

Combination Tax & Revenue Certificates of Obligation, Series 2013

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 2,245,000	283734RW3
08/15/21	2,335,000	283734RX1
08/15/22	2,435,000	283734RY9
08/15/23	2,560,000	283734RZ6
08/15/24	2,685,000	283734SA0
08/15/25	2,295,000	283734SB8
08/15/26	2,360,000	283734SC6
08/15/27	2,445,000	283734SD4
08/15/28	2,570,000	283734SE2
08/15/29	2,670,000	283734SF9
08/15/30	2,800,000	283734SG7
08/15/33	9,125,000	283734SK8
08/15/36	10,415,000	283734SN2
08/15/39	12,055,000	283734SR3
	<u>\$ 58,995,000</u>	

General Obligation Refunding Bonds, Taxable Series 2014

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 4,425,000	283734SX0
08/15/21	4,560,000	283734SY8
08/15/22	4,720,000	283734SZ5
08/15/23	4,890,000	283734TA9
08/15/24	5,085,000	283734TB7
08/15/25	5,295,000	283734TC5
08/15/26	5,525,000	283734TD3
08/15/27	5,775,000	283734TE1
08/15/34	49,470,000	283734TF8
	<u>\$ 89,745,000</u>	

Combination Tax & Airport Revenue Certificates of Obligation, Taxable Series 2014

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 1,225,000	283734TK7
08/15/21	1,350,000	283734TL5
08/15/22	1,395,000	283734TM3
08/15/23	1,440,000	283734TN1
08/15/24	1,495,000	283734TP6
08/15/25	1,550,000	283734TQ4
08/15/26	1,615,000	283734TR2
08/15/27	1,680,000	283734TS0
08/15/28	1,755,000	283734TT8
08/15/29	1,835,000	283734TU5
08/15/33	8,270,000	283734TV3
08/15/38	12,870,000	283734TW1
	<u>\$ 36,480,000</u>	

General Obligation Refunding and Improvement Bonds, Series 2014

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 5,480,000	283734UC3
08/15/21	5,750,000	283734UD1
08/15/22	6,035,000	283734UE9
08/15/23	6,340,000	283734UF6
08/15/24	6,660,000	283734UG4
08/15/25	4,135,000	283734UH2
08/15/26	1,085,000	283734UJ8
08/15/27	535,000	283734UK5
08/15/28	555,000	283734UL3
08/15/29	570,000	283734UM1
08/15/30	590,000	283734UN9
08/15/31	615,000	283734UP4
08/15/32	640,000	283734UQ2
08/15/33	665,000	283734UR0
08/15/34	695,000	283734US8
08/15/35	720,000	283734UT6
08/15/36	745,000	283734UU3
08/15/39	2,420,000	283734UV1
	<u>\$ 44,235,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2014

Date	Principal	CUSIP
08/15/20	\$ 1,845,000	283734UZ2
08/15/21	1,935,000	283734VA6
08/15/22	2,035,000	283734VB4
08/15/23	2,135,000	283734VC2
08/15/24	2,245,000	283734VD0
08/15/25	2,350,000	283734VE8
08/15/26	2,205,000	283734VF5
08/15/27	2,320,000	283734VG3
08/15/28	2,430,000	283734VH1
08/15/29	2,555,000	283734VJ7
08/15/30	2,685,000	283734VK4
08/15/31	2,815,000	283734VL2
08/15/32	2,960,000	283734VM0
08/15/33	3,100,000	283734VN8
08/15/34	3,260,000	283734VP3
08/15/40	22,705,000	283734VR9
	<u>\$ 59,580,000</u>	

General Obligation Refunding Bonds, Series 2014A

Date	Principal	CUSIP
08/15/20	\$ 3,105,000	283734VW8
08/15/21	3,260,000	283734VX6
08/15/22	3,425,000	283734VY4
08/15/23	3,590,000	283734VZ1
08/15/24	3,770,000	283734WA5
08/15/25	3,965,000	283734WB3
08/15/26	4,165,000	283734WC1
08/15/27	3,165,000	283734WD9
08/15/28	3,320,000	283734WE7
08/15/29	3,490,000	283734WF4
08/15/30	3,665,000	283734WG2
08/15/31	3,850,000	283734WH0
	<u>\$ 42,770,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2015

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 1,850,000	283734XD8
08/15/21	1,935,000	283734XE6
08/15/22	2,035,000	283734XF3
08/15/23	2,135,000	283734XG1
08/15/24	2,245,000	283734XH9
08/15/25	2,360,000	283734XJ5
08/15/26	2,475,000	283734XK2
08/15/27	1,940,000	283734XL0
08/15/28	2,035,000	283734XM8
08/15/29	2,135,000	283734XN6
08/15/30	2,245,000	283734XP1
08/15/31	2,355,000	283734XQ9
08/15/32	2,475,000	283734XR7
08/15/33	2,595,000	283734XS5
08/15/41	25,140,000	283734XT3
	<u>\$ 55,955,000</u>	

General Obligation & Improvement Bonds, Series 2015

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 9,580,000	283734WK3
08/15/21	10,065,000	283734WL1
08/15/22	10,560,000	283734WM9
08/15/23	11,110,000	283734WN7
08/15/24	11,655,000	283734WP2
08/15/25	12,260,000	283734WQ0
08/15/26	8,870,000	283734WR8
08/15/27	9,315,000	283734WS6
08/15/28	3,795,000	283734WT4
08/15/29	3,980,000	283734WU1
08/15/30	4,180,000	283734WV9
08/15/31	1,515,000	283734WW7
08/15/32	1,570,000	283734WX5
08/15/33	1,625,000	283734WY3
08/15/34	1,690,000	283734WZ0
08/15/35	1,750,000	283734XA4
08/15/41	12,050,000	283734XB2
	<u>\$ 115,570,000</u>	

General Obligation Refunding Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/21	\$ 2,250,000	283734A43
08/15/24	1,090,000	283734A50
08/15/25	2,600,000	283734A68
08/15/26	5,845,000	283734A76
08/15/27	6,140,000	283734A84
08/15/28	12,440,000	283734A92
08/15/29	13,055,000	283734B26
08/15/30	13,575,000	283734B34
08/15/31	16,445,000	283734B42
08/15/32	17,105,000	283734B59
08/15/33	4,910,000	283734B67
08/15/34	2,475,000	283734B75
	<u>\$ 97,930,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2016

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 115,000	283734D65
08/15/21	120,000	283734D73
08/15/22	125,000	283734D81
08/15/23	135,000	283734D99
08/15/24	140,000	283734E23
08/15/25	3,000,000	283734E31
08/15/26	3,150,000	283734E49
08/15/27	3,310,000	283734E56
08/15/28	3,475,000	283734E64
08/15/29	3,650,000	283734E72
08/15/30	3,835,000	283734E80
08/15/31	3,985,000	283734E98
08/15/32	4,185,000	283734F22
08/15/33	4,395,000	283734F30
08/15/34	4,570,000	283734F48
08/15/35	4,795,000	283734F55
08/15/36	5,035,000	283734F63
08/15/42	35,970,000	283734F71
	<u>\$ 83,990,000</u>	

General Obligation Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/26	\$ 6,900,000	283734B83
08/15/27	7,245,000	283734B91
08/15/28	7,610,000	283734C25
08/15/29	7,990,000	283734C33
08/15/30	8,390,000	283734C41
08/15/31	8,810,000	283734C58
08/15/32	9,250,000	283734C66
08/15/33	9,710,000	283734C74
08/15/34	10,100,000	283734C82
08/15/35	10,605,000	283734C90
08/15/36	11,135,000	283734D24
08/15/42	77,560,000	283734D32
	<u>\$ 175,305,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2019

Date	Principal	CUSIP
08/15/20	\$ 4,610,000	283734M81
08/15/21	655,000	283734M99
08/15/22	2,115,000	283734N23
08/15/23	2,220,000	283734N31
08/15/24	2,335,000	283734N49
08/15/25	2,450,000	283734N56
08/15/26	2,570,000	283734N64
08/15/27	2,700,000	283734N72
08/15/28	2,835,000	283734N80
08/15/29	2,980,000	283734N98
08/15/30	3,125,000	283734P21
08/15/31	3,285,000	283734P39
08/15/32	3,445,000	283734P47
08/15/33	3,620,000	283734P54
08/15/34	3,730,000	283734P62
08/15/35	3,880,000	283734P70
08/15/36	4,075,000	283734P88
08/15/37	4,280,000	283734P96
08/15/38	4,450,000	283734Q20
08/15/39	4,630,000	283734Q38
08/15/44	26,070,000	283734Q46
	<u>\$ 90,060,000</u>	

General Obligation Bonds, Series 2019B

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 410,000	283734K26
08/15/21	420,000	283734K34
08/15/22	440,000	283734K42
08/15/23	450,000	283734K59
08/15/24	470,000	283734K67
08/15/25	480,000	283734K75
08/15/26	505,000	283734K83
08/15/27	525,000	283734K91
08/15/28	540,000	283734L25
08/15/29	565,000	283734L33
08/15/30	595,000	283734L41
08/15/31	620,000	283734L58
08/15/32	635,000	283734L66
08/15/33	655,000	283734L74
08/15/34	680,000	283734L82
08/15/35	700,000	283734L90
08/15/36	725,000	283734M24
08/15/37	755,000	283734M32
08/15/38	780,000	283734M40
08/15/39	810,000	283734M57
08/15/44	4,545,000	283734M65
	<u>\$ 16,305,000</u>	

General Obligation Refunding and Improvement Bonds, Series 2019A

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/20	\$ 2,305,000	283734G47
08/15/21	2,420,000	283734G54
08/15/22	2,535,000	283734G62
08/15/23	2,660,000	283734G70
08/15/24	3,500,000	283734G88
08/15/25	3,670,000	283734G96
08/15/26	3,855,000	283734H20
08/15/27	4,045,000	283734H38
08/15/28	4,235,000	283734H46
08/15/29	4,445,000	283734H53
08/15/30	5,100,000	283734H61
08/15/31	5,350,000	283734H79
08/15/32	5,620,000	283734H87
08/15/33	5,890,000	283734H95
08/15/34	2,945,000	283734J28
08/15/35	1,755,000	283734J36
08/15/36	1,825,000	283734J44
08/15/37	1,900,000	283734J51
08/15/38	1,975,000	283734J69
08/15/39	2,055,000	283734J77
08/15/44	11,560,000	283734J85
	<u>\$ 79,645,000</u>	

FINANCIAL STATEMENTS

The audited financial statements for the City for the fiscal year ended August 31, 2019 are being filed directly with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA"), and are hereby incorporated by reference into this Annual Continuing Disclosure Report.

SIGNATURE OF ISSUER

The information set forth herein has been obtained from the City and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the City or other matters described.

City of El Paso, Texas

/s/ Margarita Munoz

Margarita Munoz

Comptroller

Approved for Submission:

2/28/2020

Date

CERTIFICATE OF SUBMISSION OF ANNUAL REPORT

Subject to the continuing disclosure requirements of SEC Rule 15c2-12, this Annual Continuing Disclosure Report for the City of El Paso, Texas with respect to the issues listed on the report cover was submitted directly to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") listed below.

Municipal Securities Rulemaking Board ("MSRB")
via the Electronic Municipal Market Access ("EMMA") system

HTS Continuing Disclosure Services, A Division of Hilltop Securities Inc.

Signed by:

/s/ Dan Turbenson
